

Trustee account mandate for children



The trustee(s) to the account must also complete a standard Nationwide International application form and provide identity documentation in line with the Company's requirements. You can have up to four trustees and four beneficiaries.

Section 1 - TRUSTEE DETAILS

Please insert full names

1. Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other <input type="text"/>	<input type="text"/>
2. Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other <input type="text"/>	<input type="text"/>
3. Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other <input type="text"/>	<input type="text"/>
4. Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other <input type="text"/>	<input type="text"/>

Section 2 - BENEFICIARY DETAILS

The beneficiaries must be under the age of 18. Please insert full names

1. Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other <input type="text"/>	<input type="text"/>
Date of birth	DD <input type="text"/>	MM <input type="text"/>	YYYY <input type="text"/>	Country of birth	<input type="text"/>
Relationship to trustee	<input type="text"/>				

2. Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other <input type="text"/>	<input type="text"/>
Date of birth	DD <input type="text"/>	MM <input type="text"/>	YYYY <input type="text"/>	Country of birth	<input type="text"/>
Relationship to trustee	<input type="text"/>				

3. Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other <input type="text"/>	<input type="text"/>
Date of birth	DD <input type="text"/>	MM <input type="text"/>	YYYY <input type="text"/>	Country of birth	<input type="text"/>
Relationship to trustee	<input type="text"/>				

4. Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other <input type="text"/>	<input type="text"/>
Date of birth	DD <input type="text"/>	MM <input type="text"/>	YYYY <input type="text"/>	Country of birth	<input type="text"/>
Relationship to trustee	<input type="text"/>				

Section 3 - DECLARATION

Please provide details of the source / origin of the funds held under the control of the trustee i.e. how have the funds been generated?

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Has a Trust Deed or any other legal document been created in respect of this trustee relationship? Yes No

If **yes**, please provide a certified copy of an extract of this document that evidences the appointment of the trustee(s)

I/We hereby declare that the sum of _____ is being invested in Nationwide International by me/us as trustee(s) of the beneficiaries named overleaf.

Signature (first trustee)

Date

Signature (second trustee)

Date

Signature (third trustee)

Date

Signature (fourth trustee)

Date

Important information

Isle of Man legislation requires us to verify the identity of all parties to an account before an account can become fully operational. This can be done by also forwarding a **certified copy** of one of the following documents for each beneficiary:

- Birth certificate
- Current valid 'full' passport (the copy must show the passport number, expiry date, photograph, signature (if applicable), date of birth and nationality)

For security reasons please do not send originals of the above documents through the post, as we cannot be held responsible for their safe receipt or return.

Please note, if you are providing a copy of a UK passport, UK Crown copyright regulations require the copy to be made in black and white and not colour, although care should be taken to ensure the copy is legible.

Certification of copies of original documents must be carried out by a professional person e.g. a British embassy official, public notary, lawyer, bank official, serving police officer, director or manager of an authorised credit or financial institution or licensed corporate service provider.

The person providing the certification should complete the following on the copy:

- Confirm that it is a true copy of the original document
- Clearly state, in capital letters, his/her name, position, address and telephone number of the company/firm/practice or employer for whom they work
- Sign, date and preferably stamp the document with their official stamp

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NATIONWIDE INTERNATIONAL LIMITED
Registered in the Isle of Man No. 52214
P.O. Box 217, 5-11 St Georges Street, Douglas, Isle of Man, IM99 1RN, British Isles
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